



Jinkushal Industries

Machinery . Mining . Logistics

Date: September 24, 2025

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
MSD - Non Continuous Markets Group
National Stock Exchange of India Limited
Mumbai.

Dear Sir,

Sub: Initial Public Offer of equity shares of face value of Rs. 10 each of Jinkushal Industries Limited (the "Company", and such initial public offering "Offer", respectively)

The IPO Committee of the Company at its meeting held on September 24, 2025, Selling Shareholders in consultation with GYR Capital Advisors Private Limited, the Book Running Lead Manager to the Offer, have finalized allocation of **28,78,500** Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of **Rs. 121/- per Equity Share** (including share premium of Rs. 111/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (₹)
1	NOMURA SINGAPORE LIMITED ODI	5,28,060	18.34%	121/-	6,38,95,260.00
2	VINEY GROWTH FUND	5,13,960	17.86%	121/-	6,21,89,160.00
3	STEPTRADE REVOLUTION FUND	5,13,960	17.86%	121/-	6,21,89,160.00
4	SANTOSH INDUSTRIES LIMITED	4,95,960	17.22%	121/-	6,00,11,160.00
5	SWYOM INDIA ALPHA FUND	4,13,280	14.36%	121/-	5,00,06,880.00
6	HDFC BANK LTD	4,13,280	14.36%	121/-	5,00,06,880.00
	Total	28,78,500	100.00%		34,82,98,500

Out of the total allocation **28,78,500** to the Anchor investor, **NIL shares** are allocated to **NIL Mutual Funds** through a total of **NIL schemes**, details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
NIL					

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 15, 2025, filed with Registrar of Companies, Chhattisgarh on September 15, 2025 read with Corrigendum dated September 19, 2025 published on September 20, 2025.

Jinkushal Industries Limited

Formerly: Jinkushal Industries Pvt. Ltd.

CIN: U46594CT2007PLC008170 | GSTIN: 22AAACZ3367N1Z0

Factory: Kh. No. 38, 39, Perfect Dharam Kanta, Donde Khurd, Raipur, CG, 493111, India

Office: H.No. 260, Ward No. 42, Near CM House, Chhattisgarh Club, Civil Line, Raipur, CG, 492001, India

Telephone: 0771 4031119 | Email: info@jkipl.in | Website: www.jkipl.in



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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Jinkushal Industries Limited



Authorised Signatory

Name: Manish Tarachand Pande

Designation: Company Secretary and Compliance Officer

Membership No.: A48185

cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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